Lindi L. Hannigan, CPA, MBA, ATP

■15 South 6th Street, Suite 200, Geneva, IL 60134 ■ Phone: 630-862-0932 ■ Email: <u>lindi.hannigan@gmail.com</u>

Accounting and Management Professional

MBA/CPA with a strong entrepreneurial spirit. Experienced in both public accounting and industry. Flexible and able to multi-task between several projects simultaneously. Talented at mentoring and motivating others. Adept at building rapport with clients and contemporaries through listening and consultation. Passionate about helping individuals and small businesses with organizational, accounting and bookkeeping tasks and encouraging entrepreneurship using strategic recommendations and motivational support. Proficient in Pro fx Accounting Software, TurboTax, QuickBooks, Quicken and MS Office, including Excel, Word, and PowerPoint.

Areas of Expertise

- Small Business Entrepreneurship
- Process Development
- Accounting/Bookkeeping
- Organizing Guidance
- Mentoring and Motivation
 - Relationship Building •
- Budget Management

Time Management

Customer Service

Records Management

- Multi-tasking
- Strategic Planning

Experience

Hannigan and Associates Accounting & Consulting Services, Geneva, Illinois, 1/2010 to present

- Self-Employed Accounting and Business Consultant
- Provide clients with accounting and business consulting services. Counsel and advise my clients concerning ways to strengthen their overall financial performance and quality of life through day to day organization and planning.

Internal Revenue Service - Revenue Agent, Downers Grove, Illinois June 2009 - January 2010

 Field agent responsible for examination of Form 1040 individual, small business and self-employed tax returns for US Federal Tax compliance. Obtained a thorough knowledge of the internal auditing policies and procedures of the IRS. Made decisions concerning tax compliance and negotiated settlements with tax payers to the satisfaction of both the IRS and the taxpayers.

H. Wayne Wilson, CPA - Staff Accountant, Pagosa Springs, Colorado July 2008 - April 2009

- Completed a tax season assignment in order to gain experience and expertise in tax and financial statement review and
 preparation in a public accounting firm environment.
- Negotiated with the IRS on behalf of our clients saving them tens of thousands of dollars in penalties
- Prepared financial statements, tax returns and provided accounting and financial planning services for corporations, partnerships, small to large businesses and individuals using QuickBooks, Pro System fx accounting software and Excel spreadsheets

Peer Advisor – MBA Office, UCCS Colorado Springs, Colorado Fall 2006 - Spring 2007

- Assisted with the development and implementation of a database to monitor prospective student interest in the MBA program during the pre-application process
- Conducted multiple information sessions and follow-up meetings with prospective students
- Increased applications to program by over 10%

Graduate Student – University of Colorado at Colorado Springs January 2005 - May 2007

- Obtained a Master of Business Administration degree
- Completed sufficient accounting, finance and business courses to pass the CPA exam

Pilot - January 2003 - Present

- Owned and operated A36 Beechcraft Bonanza, complied with FARs, Airworthiness Directives and annual inspection requirements to maintain aircraft
- Accumulated required flight time, completed written examination and check ride for Airline Transport Pilot certification
- Experienced in acquisition and sales of personal and business aircraft

Co-Owner/Operator, Mark Faries Top & Trim, Inc. and Faries Top & Trim of Arkansas, Inc.

Shreveport, Louisiana / Little Rock, Arkansas February 1984 - January 2003

- Directed and executed the accounting, financial management, profitability, goal development, systems management and personnel administration initiatives for the company
- Compiled payroll, prepared monthly and quarterly payroll and sales tax reports, performed profit analysis, and accounts payable, accounts receivable, and general ledger entries
- Implemented and administered group health insurance and 401K benefit plans
- Partnered with attorneys to prepare incorporation paperwork and corporate annual report
- Prepared documentation to obtain lines of credit and interim construction financing during development of Faries Industrial Park
- Ensured compliance with permit and licensing requirements for local and state governments
- Helped grow company from \$250K to over \$3 million in annual sales

Education and Certifications

CPA Certification, Illinois, December, 2007 MBA - Accounting Emphasis, University of Colorado at Colorado Springs – May 2007; GPA 3.95 ATP Airline Transport Pilot Certification – November, 2003 BA in General Studies, Louisiana State University

Affiliations and Honors

Member, AICPA Member, Illinois CPA Society Member Quickbooks ProAdvisor Program Beta Gamma Sigma International Business Honor Society Outstanding Graduate Student (2006-2007), UCCS Outstanding Graduate Accounting Student (2006-2007), UCCS

Personal Mission Statement:

To help my clients and associates recognize and achieve their fullest potential financially, professionally and personally.